

1099 Frequently Asked Questions

1. When will my 1099 be mailed?

1099s were mailed on Friday, January 23rd.

2. Can I see my 1099s online?

Yes! Retirees receiving a monthly benefit are able to view their 1099s online by clicking *account access* and logging in to their online account.

3. Are health and dental deductions included on my 1099?

Yes, the total for the calendar year is located in Box 5. Health and dental deduction totals are calculated based on the month deductions were taken, not the month of coverage. For example, December's deduction is for January coverage. Every December your deductions change based on the new cost of your January coverage. Therefore, to calculate your deduction totals for the calendar year, add 11 months at the previous rate and one month at the new rate.

4. What are nontaxable contributions (i.e. refund of contribution and interest)?

Non-taxable contributions are after tax contributions you made while employed. It appears on your 1099 as the difference between your Gross Distribution and Taxable Amount. The interest accumulated on those contributions is taxable. If you elected to receive a rollover to a financial institution for the interest, that will appear on a separate 1099 and is not taxable until you withdraw those funds. Your 1099 for the refunded contributions will have zero in Box 2a, Taxable Amount. If you elected to have both contributions and interest refunded directly to you, the taxable amount on your 1099 will be the accumulated interest.

5. What if my address is incorrect?

If your address is incorrect, the US Postal Service will not forward your 1099. It will be returned to this office. Please contact a Customer Care Representative at (404) 350-6300 or (800) 805-4609 to update your address and resend your 1099. Normal business hours are Monday – Friday, 8:00 am – 4:30 pm Eastern Standard Time.

6. 1099s for deceased cases are mailed to whom?

These are mailed to either the primary beneficiary or Estate.

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