



STATE OF GEORGIA
WITHHOLDING CERTIFICATE FOR PENSION OR ANNUITY PAYMENTS

What is Form G-4P? Recipients of income from annuity, pension, and certain other deferred compensation plans use this form to tell payors whether to withhold income tax and on what basis.

If you itemize or claim other deductions or you and/or your spouse have more than one source of income subject to withholding or you (and your spouse if filing jointly) qualify to claim the retirement income exclusion, complete Schedule A on page 2 of this form to calculate the number of additional allowances to which you are entitled.

O.C.G.A. § 48-7-101(j) provides that recipients of non-periodic payments made on distributions from pension, annuity, or similar funds, may elect to have tax withheld on such distributions similar to recipients of periodic payments.

Personal Allowances Worksheet

A Enter number of dependents.....

Enter here and on Line 2 below. If using Page 2, Schedule A, enter this number on Line (I) and enter the total from Line (J) on Line 2 below.

Give this entire form (including page 2 "Schedule A") to the payor and keep a copy for your records.

Form with fields: TYPE OR PRINT YOUR FULL NAME, SOCIAL SECURITY NUMBER, HOME ADDRESS, MARITAL STATUS (Single, Head of Household, Married Filing Separate, Married Filing Joint), CITY OR TOWN, STATE, AND ZIP CODE, one spouse working, both spouses working.

Check all that apply (see note after Line 1):

- 1. I elect not to have Georgia income tax withheld from my pension or annuity.
2. I want tax withheld from each pension or annuity payment based on the number of allowances listed here and marital status indicated above.
3. I want the following additional amount withheld from each pension or annuity payment.

Your Signature

Date



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SCHEDULE A

**GEORGIA ADJUSTMENT ALLOWANCE WORKSHEET
FOR CALCULATING WITHHOLDING ALLOWANCES ENTERED ON LINE 2**

- (A) Estimated Federal Itemized Deductions (If Itemizing Deductions).....\$ _____
- (B) Georgia Standard Deduction\$ _____
 (This adjustment is necessary if itemized deductions are included in Line (A)
 because the standard deduction is built into the Georgia withholding tax tables.
 Both standard and itemized deductions cannot be claimed.)
 Enter One: Single/Head of Household \$12,000
 Married Filing Joint \$24,000
 Married Filing Separate \$12,000
- (C) Subtract Line (B) from Line (A) (If zero or less, enter zero).....\$ _____
- (D) Allowable deductions to Federal Adjusted Gross Income\$ _____
 (such as Retirement Income Exclusion, U.S. Obligations, and other allowable
 deductions per Georgia Law, see the IT-511 booklet for more information)
- (E) Add the amounts on Lines C and D.....\$ _____
- (F) Estimated income not subject to withholding\$ _____
 (such as interest, dividends and lump sum distributions)
- (G) Subtract Line (F) from Line (E) (If zero or less, stop here)\$ _____
- (H) Divide the amount on Line (G) by \$3,000 _____
 (This is the number of Georgia Adjustment Allowances. If the remainder is over \$1,500 round up)
- (I) Enter the number from Page 1, Line A _____
- (J) Add Lines (H) and (I). Enter the total here and on Form G-4P, Line 2 _____